

I. ASSETS AND LIABILITIES (to be completed for each applicant)
ASSETS
Full Address including postcode (private dwelling)

Owned by

Lender

Value	Outstanding mortgage balance	Monthly mortgage payment	Net Asset Value
£	£	£	£

Full Address including postcode

Owned by

Lender

Value	Outstanding mortgage balance	Monthly mortgage payment	Net Asset Value
£	£	£	£

Full Address including postcode

Owned by

Lender

Value	Outstanding mortgage balance	Monthly mortgage payment	Net Asset Value
£	£	£	£

Total Value	Total outstanding mortgage balance	Total monthly mortgage payment	Total Net Asset Value
£	£	£	£


 Most delay occurs to inadequate or incorrect information. Please help us to avoid this by fully completing the form. If you need any help to do this, **please call us on 020 8349 5190.**

ASSETS *continued*

Bank/Building Society Deposits	Bank Name	£
Stocks and shares	Description	£
		£
		£
Other Assets (i.e. vehicles, jewellery, art)	Description	£
		£
		£
Life assurances (current surrender value)	Description	£

LIABILITIES

Bank loan	Lender	£
Hire purchase & borrowing	Account Name	£
Charge accounts	Account Name	£
Guarantees	Lender	£
Other liabilities	Description	£

J. INCOME & EXPENDITURE

Applicant 1		Applicant 2	
Gross Income (before tax, NI and pension contributions)		Gross Income (before tax, NI and pension contributions)	
Net income £		Net income £	
Other income £	Source	Other income £	Source

MONTHLY EXPENDITURE

	Monthly payment		Monthly payment
Mortgages	£	Housekeeping (inc.food)	£
Rent	£	Child care costs (inc. school fees)	£
Council Tax	£	Car expenses	£
Water Rates	£	Season ticket/transport	£
Electricity	£	Clothing	£
Gas	£	Holidays	£
Insurances	£	Entertainment (sport/leisure etc)	£
Maintenance	£	Other	£
TV License	£		
Telephone/broadband	£		

TOTAL LIVING COSTS

£ 0.00

CREDITORS REMAINING (ie Loan/credit card/HP)	Balance	Monthly payment
	£	£
	£	£
	£	£
	£	£
Total creditors remaining	£	£

CREDITORS BEING CLEARED FROM LOAN PROCEEDS	Balance	Monthly payment
	£	£
	£	£
	£	£
	£	£
Total creditors being cleared	£	£

TOTAL MONTHLY EXPENDITURE	Total monthly payments (minus creditors being cleared)	£
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Total monthly income	£
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Total monthly expenses	£
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Surplus	£
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